

**GLOBAL NOTES AND STATEMENTS OF LIMITATION, METHODOLOGY, AND DISCLAIMERS REGARDING THE DEBTOR'S SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Eventide Credit Acquisitions, LLC ("**ECA**") debtor in possession (the "**Debtor**")<sup>1</sup> filed for chapter 11 (the "**Chapter 11 Case**") and in connection therewith has filed its respective Schedules of Assets and Liabilities (collectively, the "**Schedules**") and the Statement of Financial Affairs (collectively, the "**Statements**" and, together with the Schedules, the "**Schedules and Statements**") in the United States Bankruptcy Court for the Northern District of Texas Fort Worth Division (the "**Bankruptcy Court**"). The Debtor, with the assistance of its legal and financial advisors, prepared the Schedules and Statements, pursuant to section 521 of Chapter of Title 11 of the United States Code (the "**Bankruptcy Code**") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), and are unaudited.

In 2019 alone, the Debtor paid over \$7.5 million in legal fees defending itself and certain parties it is required to indemnify in pending litigation. As the Debtor has not received payments under the promissory note that is its primary asset (the "**Promissory Note**") in more than a year, as a result of both past and prospective breaches of the terms of the Promissory Note and related transaction documents by Tribal Economic Development Holdings, LLC ("**TED**"), Big Picture Loans, LLC, Ascension Technologies, LLC, and the Lac Vieux Desert Band of Lake Superior Chippewa Indians, the Debtor was forced to file a voluntary petition for protection under Chapter 11 of the Bankruptcy Code with the Bankruptcy Court on January 28, 2020.

While the Debtor's management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible, based on the discrepancy in tax reporting calculations used, the complexity of the multiple litigation claims and the large legal fees associated therewith, the complex loan value calculations at issue, and the data and information that was available at the time of preparation, subsequent information or discovery could provide more information about the items identified in the Schedules and Statements, and inadvertent errors or omissions may have occurred.

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtor's Schedules of Assets and Liabilities and Statements of Financial Affairs* (the "**Global Notes**") are incorporated by reference in, and comprise an integral part of, the Debtor's Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

The Schedules and Statements for the Debtor are signed by Drew McManigle, Manager of the Debtor. In reviewing and signing the Schedules and Statements, Mr.

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<sup>1</sup> The location of the Debtor's corporate headquarters and service address is 1920 McKinney Ave, 7th Floor Dallas, TX 75201.

McManigle relied upon his knowledge of the business, the Debtor's accounting and financial data, and the efforts, statements, advice, and representations of personnel of the Debtor and the Debtor's legal and financial advisors.

In preparing the Schedules and Statements, the Debtor relied on financial data derived from its books and records that was available at the time of such preparation. The Debtor, and its agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. For the avoidance of doubt, the Debtor and its professionals expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. In no event shall the Debtor, or its agents, attorneys, and financial advisors, be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtor or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtor or its agents, attorneys, or financial advisors are advised of the possibility of such damages.

### **Global Notes and Overview of Methodology**

1. **Description of Case.** On January 28, 2020, (the "**Petition Date**"), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code.
2. **Reservations and Limitations.** Commercially reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. Nothing contained in the Schedules and Statements constitutes a waiver of any of the Debtor's rights or an admission of any kind with respect to this chapter 11 case, including, but not limited to, any rights or claims of the Debtor against any third party or issues involving equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
  - (a) **No Admission.** Nothing contained in the Schedules and Statements is intended or should be construed as an admission or stipulation of the validity of any claim against the Debtor, any assertion made therein or herein, or a waiver of the right to dispute any claim or assert any cause of action or defense against any party.

- (b) **Recharacterization.** Notwithstanding that the Debtor has made commercially reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtor nonetheless may have improperly characterized, classified, categorized, or designated certain items.
- (c) **Categories or Labels for Purpose of Presentation in Schedules and Statements.** Information requested by the Schedules and Statements requires the Debtor to make a judgment regarding the appropriate category in which information should be presented or how certain parties, claims or other data should be labeled. The Debtor's decisions regarding the category or label to use is based on the best information available as of the filing of these Schedules and Statements and within the time constraints imposed.
- (d) **Classifications.** Listing or not listing (i) a claim on Schedule D as "secured," (ii) a claim on Schedule E/F as "priority" or "unsecured," or (iii) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtor of the legal rights of the claimant or contract counterparty, or a waiver of the right to recharacterize or reclassify such claim or contract.
- (e) **Claims Description.** Any failure to designate a claim on the Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated."
- (f) **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtor to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates.
- (g) **Causes of Action.** Despite commercially reasonable efforts, the Debtor may not have identified all current and potential causes of action the Debtor may have against third parties in its respective Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets.
- (h) **Insiders.** In the circumstance where the Schedules and Statements require

information regarding “insiders,” the Debtor has included information with respect to certain individuals who served as officers and managers, as the case may be, during the relevant time periods. Such individuals may no longer serve in such capacities.

The listing or omission of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only.

### 3. **Methodology.**

- (a) **Basis of Presentation.** The Debtor relied on its accounting firm to maintain Debtor’s books and records.

These Schedules and Statements do not purport to represent financial statements prepared in accordance with accounting principles generally accepted in the United States (“GAAP”), nor are they intended to fully reconcile to the financial statements prepared by the Debtor. These Schedules and Statements reflect the best available estimate of assets and liabilities of the Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the data extracted from the Debtor’s books and records and historical financial statements. The fair value and net realizable value of personal property may vary materially from the net book value presented herein.

Given, among other things, the uncertainty surrounding the condition, collection and ownership of certain assets and the valuation and nature of certain liabilities, that the Debtor shows more assets than liabilities is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date.

All asset and liability information, except where otherwise noted, is reflected through January 28, 2020.

- (b) **Confidential Information.** There may be instances in the Schedules and Statements where the Debtor deemed it necessary and appropriate to redact from the public record information such as names, addresses, or amounts. Generally, the Debtor may have used this approach for the privacy of an individual.
- (c) **Master Agreements.** Contracts listed in the Schedules and Statements may be master agreements that cover relationships with the Debtor. Debtor reserves all rights to amend the Schedules and Statements to reflect changes regarding the liability of the Debtor with respect to such agreements, if appropriate.

- (d) **Duplication.** Certain of the Debtor's assets, liabilities, and prepetition payments may properly be disclosed in multiple parts of the Schedules and Statements. To the extent these disclosures would be duplicative, the Debtor has endeavored to only list such assets, liabilities, and prepetition payments once.
- (e) **Undetermined Amounts.** The description of an amount as "unknown," is not intended to reflect upon the materiality of such amount.
- (f) **Unliquidated Amounts.** Claim amounts that could not be readily quantified by the Debtor are scheduled as "unliquidated." The description of an amount as "unknown," or "undetermined" is not intended to reflect upon the materiality of such amount. Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtor that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtor reserves all rights to dispute, or to assert offsets or defenses to, any claim reflected on the Schedules and Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed."
- (g) **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different from the listed total.
- (h) **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtor's books and records and may either (i) not reflect credits, allowances, or other adjustments due from such creditors to the Debtor or (ii) be net of accrued credits, allowances, or other adjustments that are actually owed by a creditor to the Debtor on a post-petition basis on account of such credits, allowances, or other adjustments earned from prepetition payments and critical vendor payments, if applicable. The Debtor reserves all of its rights with regard to such credits, allowances, or other adjustments, including, but not limited to, the right to modify the Schedules, assert claims objections and/or setoffs with respect to the same, or apply such allowances in the ordinary course of business on a post-petition basis.
- (i) **Affiliate Claims.** The Debtor maintains business relationships with other entities, conducting business from time to time that may result in affiliate receivables and payables and/or are on account of capital contributions, equity investments, or distributions on account of equity investments. Known and assumed prepetition receivables and payables among and between the Debtor and its affiliates are reported on Schedule A/B, and

Schedule E/F, respectively, per the Debtor's books and records. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission of the characterization of such balances as debt, equity, or otherwise.

- (j) **Guarantees and Indemnification Claims.** The Debtor has exercised commercially reasonable efforts to locate and identify guarantees of its agreements. Where guarantees or indemnification claims have been identified, they have been included in the relevant Schedules E/F, G and H. The Debtor may have inadvertently omitted guarantees or indemnifications embedded in its contractual agreements and may identify additional guarantees or indemnifications as it continues to review its books and records and contractual agreements. The Debtor reserve its rights, but is not required, to amend the Schedules and Statements if additional guarantees are identified.
- (k) **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

**4. Specific Schedules Disclosures.**

- (a) **Schedules Summary.** Except as otherwise noted, the asset and liability totals represent amounts through January 28, 2020. The Debtor closes its books quarterly. Based on the size of the Debtor, the scope of its operations and internal accounting resources, a monthly close is not performed.
- (b) **Schedule A/B – Parts 1& 2 - Cash and Cash Equivalents; Deposits and Prepayments.** Details with respect to the Debtor's bank accounts are provided in the Debtor's Schedules.
- (c) **Schedule A/B, Part 11 – All Other Assets.** Debtor did not maintain an asset depreciation schedule.
- (d) ***Other Contingent and Unliquidated Claims or Causes of Action of Every Nature, including Counterclaims of the Debtor and Rights to Setoff Claims.*** The Debtor may be party to pending litigation in which such Debtor has asserted, or may assert, claims as a plaintiff or counterclaims and/or crossclaims as a defendant. Because such claims are unknown to the Debtor and not quantifiable as of the Petition Date, they are not listed on Schedule A/B, Part 11.
- (e) **Schedule E/F – Creditors Who Have Unsecured Claims.**

***Part 2 - Creditors with Nonpriority Unsecured Claims.*** The liabilities identified in Schedule E/F, Part 2, are derived from the Debtor's books and records. The Debtor made a commercially reasonable attempt to set forth its

unsecured obligations, although the actual amount of claims against the Debtor may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities, which have been listed on a gross accounts' payable basis, may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims.

Schedule E/F, Part 2, contains information regarding threatened or pending litigation involving the Debtor. The amounts for these potential claims are listed as "undetermined" and are marked as contingent, unliquidated, and disputed in the Schedules and Statements.

Schedule E/F, Part 2, does not include claims that may arise in connection with the rejection of any executory contracts and unexpired leases, if any, that may be or have been rejected.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtor or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtor's estates, the Debtor has not listed a specific date or dates for such claim.

As of the time of filing of the Schedules and Statements, the Debtor may not have received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules E/F may be incomplete. The Debtor reserves its rights, but undertakes no obligations, to amend Schedules E/F if, or when, the Debtor receive such invoices.

- (f) **Schedule G – Executory Contracts and Unexpired Leases.** While commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract.

## **5. Specific Statements Disclosures.**

- (a) **Statements, Part 1, Question 1 – Gross Revenue from Business.** The interest rate specified in the Promissory Note is 1.81%. The interest income reported on the 1099 issued by TED to the Debtor has been substantially lower than the amount should have been using the 1.81% rate. Anderson, the tax group working with the Debtor, has reached out to TED's accounting group to attempt to discuss the issue and are still waiting for a response. Debtor reserves its right to amend its Statement of Financial Affairs based upon actual findings.

- (b) **Statements, Part 2, Question 3 – Payments and Transfers to Certain Creditors within 90 Days.** The dates set forth in the “Dates” column relate to one of the following: (i) the date of a wire transfer; (ii) the date of an “ACH” processing; or (iii) the check date. Prior to the Petition Date, the Debtor made payments on behalf of certain non-debtor affiliates. Consequently, for the purpose of this schedule, payments are recorded on the Debtor’s Statements, Part 2, Question 3, based on the Debtor’s bank account.

Payments to the Debtor’s bankruptcy professionals and insiders are not included in the payments to creditors. Payments to the aforementioned parties are included in the following locations within the Statements: bankruptcy professionals (Question 11), insider/affiliate (Questions 4, 13, and 11).

- (c) **Statements, Part 3, Question 7 – Legal Actions or Assignments.** The Debtor does not know of any workers’ compensation claims in response to this question. However, if any become known, the Debtor maintains that disclosure would be in violation of certain laws including HIPAA (Health Insurance Portability and Accountability Act of 1996).
- (d) **Statements, Part 6, Question 13 – Transfers Not Otherwise Listed.** Cash transactions and distributions by the Debtor to its insiders and affiliates of Debtor are listed on the attachment as Exhibit SOFA 4/13/30. These cash transactions are disclosed for purposes of transparency; however Debtor believes that these payments were made in the ordinary course of business.
- (e) **Statements, Part 13, Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders.** Distributions by the Debtor are listed on the attachment as Exhibit SOFA 4/13/30.

## **6. Litigants/Claimants**

Best efforts have been made to notice business and people affected by the numerous lawsuits related to this petition directly and indirectly but the Debtor cannot guarantee that all effected by said litigation/claims were noticed.

**These Global Notes are in addition to the specific notes set forth in the Schedules and Statements. The fact that the Debtor has prepared a Global Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtor to exclude the applicability of such Global Note to any or all of the Debtor’s remaining Schedules or Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.**

**Fill in this information to identify the case:**Debtor name **Eventide Credit Acquisitions, LLC**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**Case number (if known) **20-40349-11**☐ Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <b>0.00</b>
<b>1b. Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <b>60,437,205.34</b>
<b>1c. Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <b>60,437,205.34</b>

**Part 2: Summary of Liabilities**

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <b>0.00</b>
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <b>0.00</b>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <b>7,643,567.14</b>
<b>4. Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <b>7,643,567.14</b>

**Fill in this information to identify the case:**Debtor name **Eventide Credit Acquisitions, LLC**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**Case number (if known) **20-40349-11**☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Tolleson Private Bank****Checking Account****6536****\$240,138.49**3.2. **Bank of America/Merrill Lynch****Checking Account****4326****\$6,886.47**3.3. **Merrill Lynch****Checking****2469****\$0.05****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$247,025.01****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes Fill in the information below.

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

Debtor **Eventide Credit Acquisitions, LLC**  
Name

Case number (If known) **20-40349-11**

- ☐ No. Go to Part 4.  
☐ Yes Fill in the information below.

**Part 4: Investments**

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☐ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☐ Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.  
☐ Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.  
☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.  
☐ Yes Fill in the information below.

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☐ Yes Fill in the information below.

Debtor Eventide Credit Acquisitions, LLC  
NameCase number (If known) 20-40349-11Current value of  
debtor's interest

71. **Notes receivable**  
Description (include name of obligor)  
**Note Receivable plus interest and other costs - Big Picture Loan**

<u>60,180,386.87</u>	-	<u>0.00</u>	=	<u>\$60,180,386.87</u>
Total face amount		doubtful or uncollectible amount		

72. **Tax refunds and unused net operating losses (NOLs)**  
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**  
**Eventide Credit Acquisitions, LLC v. Lac Vieux Desert Bank of Lake Superior Chippewa Indians, Tribal Economic Development Holdings, LLC, Big Picture Loans, LLC, Ascension Technologies, LLC and LVD Tribal Acquisition Company, LLC under Case No. 01-19-0004-5187, American Arbitration Association**

Nature of claim	<u>Breach of LSA, Note and Guaranty</u>	<u>Unknown</u>
Amount requested	<u>\$40,000,000.00</u>	

**Potential claims and causes of action against Rosette, LLP in excess of \$25,000**

Nature of claim	<u></u>	<u>Unknown</u>
Amount requested	<u></u>	

**Potential counterclaims against class action plaintiffs for tort and abuse of process**

Nature of claim	<u></u>	<u>Unknown</u>
Amount requested	<u></u>	

**Potential claims and causes of action against Robert Rosette**

Nature of claim	<u></u>	<u>Unknown</u>
Amount requested	<u></u>	

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed Examples: Season tickets, country club membership**  
**IOLTA Retainer held by Giordani Baker Grossman & Ripp, LLP paid by Bluetech Irrevocable Trust on behalf of Debtor.**

	<u>\$9,793.46</u>
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78. **Total of Part 11.**  
Add lines 71 through 77. Copy the total to line 90.

\$60,190,180.33

Debtor **Eventide Credit Acquisitions, LLC**  
Name

Case number (if known) **20-40349-11**

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **Eventide Credit Acquisitions, LLC**  
NameCase number (If known) **20-40349-11****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$247,025.01</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$0.00</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$0.00</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$0.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$0.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$0.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$0.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>+</b> <b>\$60,190,180.33</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$60,437,205.34</b>	<b>+ 91b. \$0.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$60,437,205.34</b>

**Fill in this information to identify the case:**

Debtor name **Eventide Credit Acquisitions, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number (if known) **20-40349-11**

☐ Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

☐ Check if this is an amended filing

## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

**12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

### Part 1: List All Creditors with PRIORITY Unsecured Claims

- 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).**

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

- 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
Unknown	Unknown
<hr/>	
2.1	<div>Priority creditor's name and mailing address <b>Delaware Division of Corp. John G. Townsend Bldg. 401 Federal St., Suite 4 Dover, DE 19901</b></div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div> <div>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</div>
<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: <b>Annual Taxes</b></div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	
<hr/>	
2.2	<div>Priority creditor's name and mailing address <b>Internal Revenue Service P. O. Box 7346 Philadelphia, PA 19101</b></div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div> <div>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</div>
<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	

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2.3	Priority creditor's name and mailing address <b>Office of General Counsel 801 Cherry Street Suite 2500, Unit 45 Fort Worth, TX 76102</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<b>Unknown</b>	<b>Unknown</b>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.4	Priority creditor's name and mailing address <b>Texas Comptroller of Public Accounts P.O. Box 13528 Capitol Station Austin, TX 78711</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<b>Unknown</b>	<b>Unknown</b>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address <b>Amlaur Resources c/o VCorp Services LLC, Registered Agent 1013 Centre Road Suite 403B Wilmington, DE 19805</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Unknown</b>
	Date(s) debt was incurred	Basis for the claim: <u>Galloway et al. v. Martorello et al.</u>	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address <b>Anastasia Sherman c/o Consumer Litigation Assoc Attn Leonard Bennett 763 J Clyde Morris Blvd Suite 1A Newport News, VA 23601</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<b>Unknown</b>
	Date(s) debt was incurred	Basis for the claim: <u>Galloway et al v. Martorello et al; 19-cv-314 Litigation; Galloway et al v. Big Picture Loans, LLC, et al; 18-cv-406 Litigation; Galloway et al v. Williams, et al; 19-cv-470</u>	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.3	Nonpriority creditor's name and mailing address <b>Andrea Mendez c/o Consumer Litigation Assoc Attn Leonard Bennett 763 J Clyde Morris Blvd Suite 1A Newport News, VA 23601</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<b>Unknown</b>
	Date(s) debt was incurred	Basis for the claim: <u>Galloway et al v. Williams, et al; 19-cv-470</u>	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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3.4 Nonpriority creditor's name and mailing address

**Andrea Scarborough**  
**c/o Consumer Litigation Assoc**  
**Attn Leonard Bennett**  
**763 J Clyde Morris Blvd Suite 1A**  
**Newport News, VA 23601**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.***Unknown**

- ☒ Contingent
- ☒ Unliquidated
- ☒ Disputed

Basis for the claim: **Galloway et al v. Martorello et al; 19-cv-314 Litigation;**  
**Galloway et al v. Big Picture Loans, LLC, et al; 18-cv-406 Litigation;**  
**Galloway et al v. Williams, et al; 19-cv-470**Is the claim subject to offset? ☒ No ☐ Yes

3.5 Nonpriority creditor's name and mailing address

**Anthony Green**  
**c/o Consumer Litigation Assoc**  
**Attn Leonard Bennett**  
**763 J Clyde Morris Blvd Suite 1A**  
**Newport News, VA 23601**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.***Unknown**

- ☒ Contingent
- ☒ Unliquidated
- ☒ Disputed

Basis for the claim: **Galloway et al v. Martorello et al; 19-cv-314 Litigation;**  
**Galloway et al v. Big Picture Loans, LLC, et al; 18-cv-406 Litigation;**  
**Galloway et al v. Williams, et al; 19-cv-470**Is the claim subject to offset? ☒ No ☐ Yes

3.6 Nonpriority creditor's name and mailing address

**Armstrong Teasdale**  
**2005 Market Street 29th Floor**  
**One Commerce Square**  
**Philadelphia, PA 19103**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.***\$1,600,000.00**

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim: **Legal Fees**Is the claim subject to offset? ☒ No ☐ Yes

3.7 Nonpriority creditor's name and mailing address

**Ascension Technologies, LLC**  
**E23970 Pow Wow Trail**  
**P O Box 703**  
**Watersmeet, MI 49969**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.***Unknown**

- ☒ Contingent
- ☒ Unliquidated
- ☒ Disputed

Basis for the claim: **AAA Counterclaim**Is the claim subject to offset? ☒ No ☐ Yes

3.8 Nonpriority creditor's name and mailing address

**Big Picture Loans, LLC**  
**E23970 Pow Wow Trail**  
**P O Box 704**  
**Watersmeet, MI 49969**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.***Unknown**

- ☒ Contingent
- ☒ Unliquidated
- ☒ Disputed

Basis for the claim: **AAA Counterclaim**Is the claim subject to offset? ☒ No ☐ Yes

3.9 Nonpriority creditor's name and mailing address

**Bluetech Irrevocable Trust**  
**Bermuda House, Tutakimoa Road**  
**P O Box 822**  
**Rarotonga, Cook Islands**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.***\$1,000,000.00**

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim: **Loan**Is the claim subject to offset? ☒ No ☐ Yes

Debtor <b>Eventide Credit Acquisitions, LLC</b> Name		Case number (if known) <b>20-40349-11</b>
3.10	<b>Nonpriority creditor's name and mailing address</b> <b>Bluetech Irrevocable Trust</b> <b>Bermuda House, Tutakimoa Road</b> <b>P O Box 822</b> <b>Rarotonga, Cook Islands</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$250,000.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Loan</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	<b>Nonpriority creditor's name and mailing address</b> <b>Bluetech Irrevocable Trust</b> <b>Bermuda House, Tutakimoa Road</b> <b>P.O. Box 822</b> <b>Rarotonga, Cook Islands</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>Unknown</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Litigation indemnified defendant.</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	<b>Nonpriority creditor's name and mailing address</b> <b>Breakwater Holding, LLC</b> <b>Bermuda House, Tutakimoa Road</b> <b>P.O. Box 822</b> <b>Rarotonga, Cook Islands</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>Unknown</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Litigation indemnified defendant.</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	<b>Nonpriority creditor's name and mailing address</b> <b>Brian Jedwab</b> <b>25 Bayberry Road</b> <b>Lawrence, NY 11559</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>Unknown</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim: <u>Galloway et al. v. Martorello et al.</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	<b>Nonpriority creditor's name and mailing address</b> <b>Brian McFadden</b> <b>3133 Indian Pont Road</b> <b>Saugatuck, MI 49453</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>Unknown</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Litigation indemnified defendant.</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	<b>Nonpriority creditor's name and mailing address</b> <b>Burry Pough</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>Unknown</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim: <u>Galloway et al v. Martorello et al; 19-cv-314 Litigation; Galloway et al v. Big Picture Loans, LLC, et al; 18-cv-406 Litigation; Galloway et al v. Williams, et al; 19-cv-470</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	<b>Nonpriority creditor's name and mailing address</b> <b>Carrie Samantha Smith</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>Unknown</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim: <u>Galloway et al v. Williams, et al; 19-cv-470</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	<b>Eventide Credit Acquisitions, LLC</b> <small>Name</small>	Case number (if known)	<b>20-40349-11</b>
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**3.17** Nonpriority creditor's name and mailing address

**Chris Kobin**  
**c/o Consumer Litigation Assoc**  
**Attn Leonard Bennett**  
**763 J Clyde Morris Blvd Suite 1A**  
**Newport News, VA 23601**

Date(s) debt was incurred \_\_\_\_

Last 4 digits of account number \_\_\_\_

**As of the petition filing date, the claim is:** *Check all that apply.*

☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Basis for the claim:** **Galloway et al v. Williams, et al; 19-cv-470**

Is the claim subject to offset? ☒ No ☐ Yes

**Unknown**

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**3.18** Nonpriority creditor's name and mailing address

**Christina Cumming**  
**c/o Consumer Litigation Assoc**  
**Attn Leonard Bennett**  
**763 J Clyde Morris Blvd Suite 1A**  
**Newport News, VA 23601**

Date(s) debt was incurred \_\_\_\_

Last 4 digits of account number \_\_\_\_

**As of the petition filing date, the claim is:** *Check all that apply.*

☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Basis for the claim:** **Galloway et al v. Williams, et al; 19-cv-470**

Is the claim subject to offset? ☒ No ☐ Yes

**Unknown**

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**3.19** Nonpriority creditor's name and mailing address

**Columbia Pipe & Supply Co.**  
**c/o Micahel Moore, Registered Agent**  
**1120 West Pershing Rd**  
**Chicago, IL 60609**

Date(s) debt was incurred \_\_\_\_

Last 4 digits of account number \_\_\_\_

**As of the petition filing date, the claim is:** *Check all that apply.*

☒ Contingent  
☒ Unliquidated  
☐ Disputed

**Basis for the claim:** **Galloway et al. v. Martorello et al. Defendant.**

Is the claim subject to offset? ☒ No ☐ Yes

**Unknown**

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**3.20** Nonpriority creditor's name and mailing address

**Dana Duggan**  
**2 Cityview Lane, Apt. 810**  
**Quincy, MA 02169**

Date(s) debt was incurred \_\_\_\_

Last 4 digits of account number \_\_\_\_

**As of the petition filing date, the claim is:** *Check all that apply.*

☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Basis for the claim:** **Duggan v. Martorello, et al. Litigation;**  
**Galloway et al v. Williams, et al; 19-cv-470**

Is the claim subject to offset? ☒ No ☐ Yes

**Unknown**

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**3.21** Nonpriority creditor's name and mailing address

**Derek Geter**  
**c/o Consumer Litigation Assoc**  
**Attn Leonard Bennett**  
**763 J Clyde Morris Blvd Suite 1A**  
**Newport News, VA 23601**

Date(s) debt was incurred \_\_\_\_

Last 4 digits of account number \_\_\_\_

**As of the petition filing date, the claim is:** *Check all that apply.*

☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Basis for the claim:** **Galloway et al v. Martorello et al; 19-cv-314 Litigation;**  
**Galloway et al v. Williams, et al; 19-cv-470**

Is the claim subject to offset? ☒ No ☐ Yes

**Unknown**

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**3.22** Nonpriority creditor's name and mailing address

**Desiree Wright Lovins**  
**c/o Consumer Litigation Assoc**  
**Attn Leonard Bennett**  
**763 J Clyde Morris Blvd Suite 1A**  
**Newport News, VA 23601**

Date(s) debt was incurred \_\_\_\_

Last 4 digits of account number \_\_\_\_

**As of the petition filing date, the claim is:** *Check all that apply.*

☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Basis for the claim:** **Galloway et al v. Williams, et al; 19-cv-470**

Is the claim subject to offset? ☒ No ☐ Yes

**Unknown**

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3.23	<b>Nonpriority creditor's name and mailing address</b> <b>Dianne Turner</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Galloway et al v. Martorello et al; 19-cv-314 Litigation; Galloway et al v. Big Picture Loans, LLC, et al; 18-cv-406 Litigation; Galloway et al v. Williams, et al; 19-cv-470</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.24	<b>Nonpriority creditor's name and mailing address</b> <b>DMATrinity Wealth Transfer Trust</b> <b>(Deborah M. Arenberg Living Trust)</b> <b>1018 Salim Place</b> <b>Lemont, IL 60439</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Galloway et al. v. Martorello et al.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.25	<b>Nonpriority creditor's name and mailing address</b> <b>Dominique De La Bay</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Galloway et al v. Martorello et al; 19-cv-314 Litigation; Galloway et al v. Big Picture Loans, LLC, et al; 18-cv-406 Litigation; Galloway et al v. Williams, et al; 19-cv-470</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.26	<b>Nonpriority creditor's name and mailing address</b> <b>Dowin Coffy</b> <b>2160 W. Monroe Street, Apt. C</b> <b>Springfield, IL 62704</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Williams, et al v. Big Picture Loans, LLC, et al; 17-cv-461; Galloway et al v. Williams, et al; 19-cv-470; Williams et al v. Microbilt Corporation et al, 19-cv-85</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.27	<b>Nonpriority creditor's name and mailing address</b> <b>DTA Trinity Wealth Transfer Trust</b> <b>1309 S Bell Road</b> <b>Homer Glen, IL 60491</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Galloway et al. v. Martorello et al.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.28	<b>Nonpriority creditor's name and mailing address</b> <b>Earl Browne</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Galloway et al v. Martorello et al; 19-cv-314 Litigation; Galloway et al v. Big Picture Loans, LLC, et al; 18-cv-406 Litigation; Galloway et al v. Williams, et al; 19-cv-470</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>

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3.29	<b>Nonpriority creditor's name and mailing address</b> <b>Faith Thomas</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Galloway et al v. Martorello et al; 19-cv-314 Litigation; Galloway et al v. Williams, et al; 19-cv-470</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.30	<b>Nonpriority creditor's name and mailing address</b> <b>Gallant Capital, LLC</b> <b>1920 McKinney Avenue</b> <b>7th Floor</b> <b>Dallas, TX 75201</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Litigation indemnified defendant.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.31	<b>Nonpriority creditor's name and mailing address</b> <b>George Hengle</b> <b>12801 Winfree Street</b> <b>Chester, VA 23831</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Williams et al v. Big Picture Loans, LLC. Litigation; Galloway et al v. Williams, et al; 19-cv-470; Williams, et al v. Big Picture Loans, LLC, et al; 17-cv-461; Williams et al v. Microbilt Corporation et al, 19-cv-85</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.32	<b>Nonpriority creditor's name and mailing address</b> <b>Gloria Turnage</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Galloway et al v. Williams, et al; 19-cv-470; Williams, et al v. Big Picture Loans, LLC, et al; 17-cv-461; Williams et al v. Microbilt Corporation et al, 19-cv-85</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.33	<b>Nonpriority creditor's name and mailing address</b> <b>Greenberg Traurig LLP</b> <b>1200 17th St. Suite 2400</b> <b>Denver, CO 80202</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Legal Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$102,338.12</b>
3.34	<b>Nonpriority creditor's name and mailing address</b> <b>James Dowd</b> <b>2014 Calle Las Violetas</b> <b>San Juan, PR 00915</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Litigation indemnified defendant.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>

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3.35 Nonpriority creditor's name and mailing address  
**Jeremy Davis**  
**403 Hilltop Ct**  
**Trophy Club, TX 76262**  
 Date(s) debt was incurred \_\_\_\_  
 Last 4 digits of account number \_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.***Unknown**

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

Basis for the claim: **Litigation indemnified defendant.**Is the claim subject to offset? ☒ No ☐ Yes

3.36 Nonpriority creditor's name and mailing address  
**Jerry Avent**  
**c/o Consumer Litigation Assoc**  
**Attn Leonard Bennett**  
**763 J Clyde Morris Blvd Suite 1A**  
**Newport News, VA 23601**  
 Date(s) debt was incurred \_\_\_\_  
 Last 4 digits of account number \_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.***Unknown**

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Basis for the claim: **Galloway et al v. Martorello et al; 19-cv-314 Litigation;**  
**Galloway et al v. Big Picture Loans, LLC, et al; 18-cv-406 Litigation;**  
**Galloway et al v. Williams, et al; 19-cv-470**

Is the claim subject to offset? ☒ No ☐ Yes

3.37 Nonpriority creditor's name and mailing address  
**John Actis, II**  
**c/o Consumer Litigation Assoc**  
**Attn Leonard Bennett**  
**763 J Clyde Morris Blvd Suite 1A**  
**Newport News, VA 23601**  
 Date(s) debt was incurred \_\_\_\_  
 Last 4 digits of account number \_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.***Unknown**

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Basis for the claim: **Galloway et al v. Williams, et al; 19-cv-470**Is the claim subject to offset? ☒ No ☐ Yes

3.38 Nonpriority creditor's name and mailing address  
**Justin Martorello**  
**2019 Westbourne Park Dr.**  
**Houston, TX 77007**  
 Date(s) debt was incurred \_\_\_\_  
 Last 4 digits of account number \_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.***Unknown**

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Litigation indemnified defendant.**Is the claim subject to offset? ☒ No ☐ Yes

3.39 Nonpriority creditor's name and mailing address  
**Kairos Holdings, LLC**  
**Bermuda House, Tutakimoa Road**  
**P O Box 822**  
**Rarotonga, Cook Islands**  
 Date(s) debt was incurred \_\_\_\_  
 Last 4 digits of account number \_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.***Unknown**

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

Basis for the claim: **Litigation indemnified defendant.**Is the claim subject to offset? ☒ No ☐ Yes

3.40 Nonpriority creditor's name and mailing address  
**Keisha Hamm**  
**c/o Consumer Litigation Assoc**  
**Attn Leonard Bennett**  
**763 J Clyde Morris Blvd Suite 1A**  
**Newport News, VA 23601**  
 Date(s) debt was incurred \_\_\_\_  
 Last 4 digits of account number \_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.***Unknown**

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Basis for the claim: **Galloway et al v. Martorello et al; 19-cv-314 Litigation;**  
**Galloway et al v. Williams, et al; 19-cv-470**

Is the claim subject to offset? ☒ No ☐ Yes

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3.41	<b>Nonpriority creditor's name and mailing address</b> <b>Kevin Minor</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Galloway et al v. Martorello et al; 19-cv-314 Litigation; Galloway et al v. Big Picture Loans, LLC, et al; 18-cv-406 Litigation; Galloway et al v. Williams, et al; 19-cv-470</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.42	<b>Nonpriority creditor's name and mailing address</b> <b>Kimberly Pool</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Galloway et al v. Williams, et al; 19-cv-470</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.43	<b>Nonpriority creditor's name and mailing address</b> <b>Lac Vieux Desert Band Lake Superior</b> <b>Attn Karrie S. Wichtman, General Counsel</b> <b>N4698 US 45</b> <b>P.O. Box 249</b> <b>Watersmeet, MI 49969</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>AAA Counterclaim</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.44	<b>Nonpriority creditor's name and mailing address</b> <b>Lamesha Kondo</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Galloway et al v. Williams, et al; 19-cv-470</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.45	<b>Nonpriority creditor's name and mailing address</b> <b>Latanya Tarleton</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Galloway et al v. Martorello et al; 19-cv-314 Litigation; Galloway et al v. Williams, et al; 19-cv-470</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.46	<b>Nonpriority creditor's name and mailing address</b> <b>Linda Madison</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Galloway et al v. Martorello et al; 19-cv-314 Litigation; Galloway et al v. Big Picture Loans, LLC, et al; 18-cv-406 Litigation; Galloway et al v. Williams, et al; 19-cv-470</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>

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3.47	<b>Nonpriority creditor's name and mailing address</b> <b>Liont LLC</b> <b>1920 McKinney Ave</b> <b>7th Floor</b> <b>Dallas, TX 75201</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Litigation indemnified defendant.</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.48	<b>Nonpriority creditor's name and mailing address</b> <b>Liont LLC</b> <b>1920 McKinney Ave</b> <b>7th Floor</b> <b>Dallas, TX 75201</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Legal expenses paid on behalf of Debtor.</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$115,424.46</b>
3.49	<b>Nonpriority creditor's name and mailing address</b> <b>Lisa Martinez</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Galloway et al v. Martorello et al; 19-cv-314 Litigation; Galloway et al v. Big Picture Loans, LLC, et al; 18-cv-406 Litigation; Galloway et al v. Williams, et al; 19-cv-470</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.50	<b>Nonpriority creditor's name and mailing address</b> <b>Lonnie David</b> <b>403 Hilltop Ct.</b> <b>Roanoke, TX 76262</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Indemnity under Agency Agreement</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.51	<b>Nonpriority creditor's name and mailing address</b> <b>Lori Fitzgerald</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Galloway et al v. Martorello et al; 19-cv-314 Litigation; Galloway et al v. Williams, et al; 19-cv-470</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.52	<b>Nonpriority creditor's name and mailing address</b> <b>Lucinda Gray</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Galloway et al v. Martorello et al; 19-cv-314 Litigation; Galloway et al v. Big Picture Loans, LLC, et al; 18-cv-406 Litigation; Galloway et al v. Williams, et al; 19-cv-470</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>

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<b>3.53</b> Nonpriority creditor's name and mailing address <b>Lulu Williams</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Galloway et al v. Williams, et al; 19-cv-470; Williams, et al v. Big Picture Loans, LLC, et al; 17-cv-461; Williams et al v. Microbilt Corporation et al, 19-cv-85</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
<b>3.54</b> Nonpriority creditor's name and mailing address <b>Marcella Singh</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Galloway et al v. Williams, et al; 19-cv-470 (as Administrator of the Estate of Felix Gillison, Jr.; Williams, et al v. Big Picture Loans, LLC, et al; 17-cv-461</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
<b>3.55</b> Nonpriority creditor's name and mailing address <b>Matt Martorello</b> <b>3805 Greenbriar Dr</b> <b>Dallas, TX 75225</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Litigation indemnified defendant.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
<b>3.56</b> Nonpriority creditor's name and mailing address <b>Microbilt Corporation</b> <b>c/o Corp Serv.Co., Registered Agent</b> <b>40 Technology Park South Suite 300</b> <b>Norcross, GA 30092</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Williams et al. v. Microbilt et al. (Defendant)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
<b>3.57</b> Nonpriority creditor's name and mailing address <b>Pax ADR, LLC</b> <b>2101 L Street, N.W., Suite 800</b> <b>Washington, DC 20037</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Mediation Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,500.00</b>
<b>3.58</b> Nonpriority creditor's name and mailing address <b>Philip Burgess</b> <b>1640 Airport Road NW Suite 115</b> <b>Kennesaw, GA 30144</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Williams et al. v. Microbilt et al. (Defendant)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>

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3.59	<b>Nonpriority creditor's name and mailing address</b> <b>Rebecca Martorello</b> <b>3805 Greenbriar Dr</b> <b>Dallas, TX 75225</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: <u>Litigation indemnified defendant.</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.60	<b>Nonpriority creditor's name and mailing address</b> <b>Regina Nolte</b> <b>3210 Eddy Court</b> <b>Indianapolis, IN 46214</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim: <u>Galloway et al v. Big Picture Loans, LLC. Litigation.</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.61	<b>Nonpriority creditor's name and mailing address</b> <b>Renee Galloway</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim: <u>Galloway et al v. Martorello et al; 19-cv-314 Litigation; Galloway et al v. Big Picture Loans, LLC, et al; 18-cv-406 Litigation; Galloway et al v. Williams, et al; 19-cv-470</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.62	<b>Nonpriority creditor's name and mailing address</b> <b>Richard L. Smith, Jr.</b> <b>42180 NW Wilkes St.</b> <b>Banks, OR 97106</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim: <u>Smith v. Martorello, et al. Litigation. Galloway et al v. Williams, et al; 19-cv-470</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.63	<b>Nonpriority creditor's name and mailing address</b> <b>Rose Marie Buchert</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim: <u>Galloway et al v. Martorello et al; 19-cv-314 Litigation; Galloway et al v. Big Picture Loans, LLC, et al; 18-cv-406 Litigation; Galloway et al v. Williams, et al; 19-cv-470</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.64	<b>Nonpriority creditor's name and mailing address</b> <b>Sandra Monsalve</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim: <u>Galloway et al v. Williams, et al; 19-cv-470</u></b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>

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3.65	<b>Nonpriority creditor's name and mailing address</b> <b>Sharon Paavo</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Galloway et al v. Martorello et al; 19-cv-314 Litigation; Galloway et al v. Williams, et al; 19-cv-470</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.66	<b>Nonpriority creditor's name and mailing address</b> <b>Simon Liang</b> <b>119 Gascony Dr.</b> <b>Greenville, SC 29609</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Litigation indemnified defendant.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.67	<b>Nonpriority creditor's name and mailing address</b> <b>Sonji Grandy</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Galloway et al v. Martorello et al; 19-cv-314 Litigation; Galloway et al v. Big Picture Loans, LLC, et al; 18-cv-406 Litigation; Galloway et al v. Williams, et al; 19-cv-470</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.68	<b>Nonpriority creditor's name and mailing address</b> <b>Tammy Wangeline</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Galloway et al v. Williams, et al; 19-cv-470</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.69	<b>Nonpriority creditor's name and mailing address</b> <b>Teresa Titus</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Galloway et al v. Martorello et al; 19-cv-314 Litigation; Galloway et al v. Big Picture Loans, LLC, et al; 18-cv-406 Litigation; Galloway et al v. Williams, et al; 19-cv-470</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.70	<b>Nonpriority creditor's name and mailing address</b> <b>Terrance Arenberg</b> <b>1120 W Pershing Rd</b> <b>Chicago, IL 60609</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Galloway et al. v. Martorello et al. Defendant.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>

Debtor **Eventide Credit Acquisitions, LLC**  
NameCase number (if known) **20-40349-11**

3.71	Nonpriority creditor's name and mailing address <b>Tesha Pettiford</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u><b>Galloway et al v. Williams, et al; 19-cv-470</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.72	Nonpriority creditor's name and mailing address <b>Timothy Arenberg</b> <b>222 Middaugh Road</b> <b>Clarendon Hills, IL 60514</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u><b>Galloway et al. v. Martorello et al. Defendant.</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.73	Nonpriority creditor's name and mailing address <b>Tribal Economic Development Holdings</b> <b>E23970 Pow Wow Trail</b> <b>P O Box 692</b> <b>Watersmeet, MI 49969</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u><b>5/6/2019 Advanced Note Payments. Debtor contends that the advanced note payments have been fully offset due to miscalculations in waterfall.</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,574,304.56</b>
3.74	Nonpriority creditor's name and mailing address <b>Tribal Economic Development Holdings</b> <b>E23970 Pow Wow Trail</b> <b>P O Box 692</b> <b>Watersmeet, MI 49969</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u><b>AAA Counterclaim</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.75	Nonpriority creditor's name and mailing address <b>Victoria Renee McKoy</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u><b>Galloway et al v. Williams, et al; 19-cv-470</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>Armstrong Teasdale</b> <b>2005 Market Street 29th Floor</b> <b>One Commerce Square</b> <b>Philadelphia, PA 19103</b>	Line <u><b>3.30</b></u>  <input type="checkbox"/> Not listed. Explain _____	—

Debtor	<b>Eventide Credit Acquisitions, LLC</b> Name	Case number (if known)	<b>20-40349-11</b>
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.2	<b>Armstrong Teasdale</b> 2005 Market Street 29th Floor One Commerce Square Philadelphia, PA 19103	Line <u>3.38</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	<b>Armstrong Teasdale</b> 2005 Market Street 29th Floor One Commerce Square Philadelphia, PA 19103	Line <u>3.59</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	<b>Armstrong Teasdale</b> 2005 Market Street 29th Floor One Commerce Square Philadelphia, PA 19103	Line <u>3.47</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	<b>Bellew LLC</b> 2961 Centerville Road Suite 302 Wilmington, DE 19808	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	<b>Bellew LLC</b> 2961 Centerville Road Suite 302 Wilmington, DE 19808	Line <u>3.13</u> <input type="checkbox"/> Not listed. Explain _____	—
4.7	<b>Consumer Litigation Assoc</b> Attn Leonard Bennett 763 J Clyde Morris Blvd Suite 1A Newport News, VA 23601	Line <u>3.26</u> <input type="checkbox"/> Not listed. Explain _____	—
4.8	<b>Consumer Litigation Assoc</b> Attn Leonard Bennett 763 J Clyde Morris Blvd Suite 1A Newport News, VA 23601	Line <u>3.31</u> <input type="checkbox"/> Not listed. Explain _____	—
4.9	<b>Dana Duggan</b> c/o Caddell & Chapman 628 East 9th St Houston, TX 77007	Line <u>3.20</u> <input type="checkbox"/> Not listed. Explain _____	—
4.10	<b>Dana Duggan</b> c/o Bailey & Glasser LLP 99 High St Suite 304 Boston, MA 02110	Line <u>3.20</u> <input type="checkbox"/> Not listed. Explain _____	—
4.11	<b>Doresey &amp; Whitney LLP</b> 50 S Sixth St Suite 1500 Minneapolis, MN 55402	Line <u>3.34</u> <input type="checkbox"/> Not listed. Explain _____	—
4.12	<b>Dunlap Bennett &amp; Ludwig (Richmond)</b> 8003 Franklin Farms Dr Suite 220 Richmond, VA 23229	Line <u>3.34</u> <input type="checkbox"/> Not listed. Explain _____	—
4.13	<b>Eckert Seamans Cherin &amp; Mellott LLC</b> 919 East Main St Suite 1300 Richmond, VA 23219	Line <u>3.19</u> <input type="checkbox"/> Not listed. Explain _____	—
4.14	<b>Eckert Seamans Cherin &amp; Mellott LLC</b> 919 East Main St Suite 1300 Richmond, VA 23219	Line <u>3.70</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor <b>Eventide Credit Acquisitions, LLC</b>		Case number (if known) <b>20-40349-11</b>
Name		
Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.15 <b>Eckert Seamans Cherin &amp; Mellott LLC</b> <b>919 East Main St Suite 1300</b> <b>Richmond, VA 23219</b>	Line <u><b>3.72</b></u> <input type="checkbox"/> Not listed. Explain _____	—
4.16 <b>Eckert Seamans Cherin &amp; Mellott LLC</b> <b>919 East Main St Suite 1300</b> <b>Richmond, VA 23219</b>	Line <u><b>3.27</b></u> <input type="checkbox"/> Not listed. Explain _____	—
4.17 <b>Eckert Seamans Cherin &amp; Mellott LLC</b> <b>919 East Main St Suite 1300</b> <b>Richmond, VA 23219</b>	Line <u><b>3.24</b></u> <input type="checkbox"/> Not listed. Explain _____	—
4.18 <b>Harman Clayton Corrigan &amp; Wellman</b> <b>P O Box 70280</b> <b>Henrico, VA 23255</b>	Line <u><b>3.56</b></u> <input type="checkbox"/> Not listed. Explain _____	—
4.19 <b>Hinshaw &amp; Culbertson LLP</b> <b>100 Park Avenue</b> <b>P O Box 1389</b> <b>Rockford, IL 61105</b>	Line <u><b>3.19</b></u> <input type="checkbox"/> Not listed. Explain _____	—
4.20 <b>Hinshaw &amp; Culbertson LLP</b> <b>100 Park Avenue</b> <b>P O Box 1389</b> <b>Rockford, IL 61105</b>	Line <u><b>3.70</b></u> <input type="checkbox"/> Not listed. Explain _____	—
4.21 <b>Hinshaw &amp; Culbertson LLP</b> <b>100 Park Avenue</b> <b>P O Box 1389</b> <b>Rockford, IL 61105</b>	Line <u><b>3.72</b></u> <input type="checkbox"/> Not listed. Explain _____	—
4.22 <b>Hinshaw &amp; Culbertson LLP</b> <b>100 Park Avenue</b> <b>P O Box 1389</b> <b>Rockford, IL 61105</b>	Line <u><b>3.27</b></u> <input type="checkbox"/> Not listed. Explain _____	—
4.23 <b>Hinshaw &amp; Culbertson LLP</b> <b>100 Park Avenue</b> <b>P O Box 1389</b> <b>Rockford, IL 61105</b>	Line <u><b>3.24</b></u> <input type="checkbox"/> Not listed. Explain _____	—
4.24 <b>Hirschler Fleischer PC</b> <b>2100 E Cary Street</b> <b>Richmond, VA 23223</b>	Line <u><b>3.19</b></u> <input type="checkbox"/> Not listed. Explain _____	—
4.25 <b>Hirschler Fleischer PC</b> <b>2100 E Cary Street</b> <b>Richmond, VA 23223</b>	Line <u><b>3.70</b></u> <input type="checkbox"/> Not listed. Explain _____	—
4.26 <b>Hirschler Fleischer PC</b> <b>2100 E Cary Street</b> <b>Richmond, VA 23223</b>	Line <u><b>3.72</b></u> <input type="checkbox"/> Not listed. Explain _____	—
4.27 <b>Hirschler Fleischer PC</b> <b>2100 E Cary Street</b> <b>Richmond, VA 23223</b>	Line <u><b>3.27</b></u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor <b>Eventide Credit Acquisitions, LLC</b> Name		Case number (if known) <b>20-40349-11</b>
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed? Last 4 digits of account number, if any
4.28	<b>Hirschler Fleischer PC</b> <b>2100 E Cary Street</b> <b>Richmond, VA 23223</b>	Line <b><u>3.24</u></b> <input type="checkbox"/> Not listed. Explain _____
4.29	<b>Hughes Hubbard &amp; Reed LLP</b> <b>1775 I Street NW Suite 600</b> <b>Washington, DC 20006</b>	Line <b><u>3.12</u></b> <input type="checkbox"/> Not listed. Explain _____
4.30	<b>Hughes Hubbard &amp; Reed LLP</b> <b>1775 I Street NW Suite 600</b> <b>Washington, DC 20006</b>	Line <b><u>3.39</u></b> <input type="checkbox"/> Not listed. Explain _____
4.31	<b>Hughes Hubbard &amp; Reed LLP</b> <b>1775 I Street NW Suite 600</b> <b>Washington, DC 20006</b>	Line <b><u>3.11</u></b> <input type="checkbox"/> Not listed. Explain _____
4.32	<b>Lulu Williams, et al</b> <b>c/o Kelly Guzzo PLC</b> <b>3925 Chain Bridge Road, Suite 202</b> <b>Fairfax, VA 22030</b>	Line <b><u>3.53</u></b> <input type="checkbox"/> Not listed. Explain _____
4.33	<b>Lulu Williams, et al</b> <b>c/o Gupta Wessler PLLC</b> <b>1900 L St NW Suite 312</b> <b>Washington, DC 20036</b>	Line <b><u>3.53</u></b> <input type="checkbox"/> Not listed. Explain _____
4.34	<b>Lulu Williams, et al</b> <b>c/o Berger &amp; Montague PC</b> <b>43 SE Main St Suite 505</b> <b>Minneapolis, MN 55414</b>	Line <b><u>3.53</u></b> <input type="checkbox"/> Not listed. Explain _____
4.35	<b>Lulu Williams, et al</b> <b>c/o Terrell Marshall Law Group PLLC</b> <b>936 North 34th St. Suite 300</b> <b>Seattle, WA 98103-6689</b>	Line <b><u>3.53</u></b> <input type="checkbox"/> Not listed. Explain _____
4.36	<b>Regina Nolte</b> <b>c/o Consumer Litigation Assoc</b> <b>Attn Leonard Bennett</b> <b>763 J Clyde Morris Blvd Suite 1A</b> <b>Newport News, VA 23601</b>	Line <b><u>3.60</u></b> <input type="checkbox"/> Not listed. Explain _____
4.37	<b>Renee Galloway, et al</b> <b>c/o Kelly Guzzo PLC</b> <b>3925 Chain Bridge Road, Suite 202</b> <b>Fairfax, VA 22030</b>	Line <b><u>3.61</u></b> <input type="checkbox"/> Not listed. Explain _____
4.38	<b>Renee Galloway, et al</b> <b>c/o Stoll Stoll Berne Lokting &amp; Schlacht</b> <b>209 SW Oak St 5th Fl</b> <b>Portland, OR 97204</b>	Line <b><u>3.61</u></b> <input type="checkbox"/> Not listed. Explain _____
4.39	<b>Renee Galloway, et al</b> <b>c/o Berger &amp; Montague PC</b> <b>43 SE Main St Suite 505</b> <b>Minneapolis, MN 55414</b>	Line <b><u>3.61</u></b> <input type="checkbox"/> Not listed. Explain _____

Debtor <b>Eventide Credit Acquisitions, LLC</b>		Case number (if known) <b>20-40349-11</b>
Name		
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed? Last 4 digits of account number, if any
4.40	<b>Renee Galloway, et al c/o Terrell Marshall Law Group PLLC 936 North 34th St. Suite 300 Seattle, WA 98103-6689</b>	Line <b><u>3.61</u></b> <input type="checkbox"/> Not listed. Explain _____
4.41	<b>Richard L. Smith, Jr. c/o Caddell &amp; Chapman 628 East 9th Street Houston, TX 77007</b>	Line <b><u>3.62</u></b> <input type="checkbox"/> Not listed. Explain _____
4.42	<b>Richard L. Smith, Jr. c/o Bailey &amp; Glasser LLP 99 High St. Suite 304 Boston, MA 02110</b>	Line <b><u>3.62</u></b> <input type="checkbox"/> Not listed. Explain _____
4.43	<b>Rosette LLP 44 Grandville Ave SW Suite 300 Grand Rapids, MI 49503</b>	Line <b><u>3.14</u></b> <input type="checkbox"/> Not listed. Explain _____
4.44	<b>Rosette LLP 44 Grandville Ave SW Suite 300 Grand Rapids, MI 49503</b>	Line <b><u>3.66</u></b> <input type="checkbox"/> Not listed. Explain _____
4.45	<b>Ruyak Cherian LLP 1700 K St. NW Suite 810 Washington, DC 20006</b>	Line <b><u>3.1</u></b> <input type="checkbox"/> Not listed. Explain _____
4.46	<b>RuyakCherian LLP 1700 K St. NW Suite 810 Washington, DC 20006</b>	Line <b><u>3.13</u></b> <input type="checkbox"/> Not listed. Explain _____
4.47	<b>Sherman Silverstein Kohl Rose &amp; Podolsky P A East Gate Corp Center 308 Harper Dr Suite 200 Moorestown, NJ 08057</b>	Line <b><u>3.56</u></b> <input type="checkbox"/> Not listed. Explain _____
4.48	<b>Spotts Fain PC 411 E Franklin St Suite 600 Richmond, VA 23219</b>	Line <b><u>3.12</u></b> <input type="checkbox"/> Not listed. Explain _____
4.49	<b>Spotts Fain PC 411 E Franklin St Suite 600 Richmond, VA 23219</b>	Line <b><u>3.30</u></b> <input type="checkbox"/> Not listed. Explain _____
4.50	<b>Spotts Fain PC 411 E Franklin St Suite 600 Richmond, VA 23219</b>	Line <b><u>3.38</u></b> <input type="checkbox"/> Not listed. Explain _____
4.51	<b>Spotts Fain PC 411 E Franklin St Suite 600 Richmond, VA 23219</b>	Line <b><u>3.55</u></b> <input type="checkbox"/> Not listed. Explain _____

Debtor <b>Eventide Credit Acquisitions, LLC</b>		Case number (if known) <b>20-40349-11</b>
Name		
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed? Last 4 digits of account number, if any
4.52	<b>Spotts Fain PC</b> <b>411 E Franklin St Suite 600</b> <b>Richmond, VA 23219</b>	Line <u><b>3.59</b></u> <input type="checkbox"/> Not listed. Explain _____
4.53	<b>Spotts Fain PC</b> <b>411 E Franklin St Suite 600</b> <b>Richmond, VA 23219</b>	Line <u><b>3.39</b></u> <input type="checkbox"/> Not listed. Explain _____
4.54	<b>Spotts Fain PC</b> <b>411 E Franklin St Suite 600</b> <b>Richmond, VA 23219</b>	Line <u><b>3.47</b></u> <input type="checkbox"/> Not listed. Explain _____
4.55	<b>Spotts Fain PC</b> <b>411 E Franklin St Suite 600</b> <b>Richmond, VA 23219</b>	Line <u><b>3.11</b></u> <input type="checkbox"/> Not listed. Explain _____
4.56	<b>The Office of the Tribal Chairman</b> <b>Lac Vieux Desert Band of Lake Superior</b> <b>Chippewa Indians</b> <b>P O Box 249, Pow Wow Trail</b> <b>Watersmeet, MI 49969</b>	Line <u><b>3.7</b></u> <input type="checkbox"/> Not listed. Explain _____
4.57	<b>The Office of the Tribal Chairman</b> <b>Lac Vieux Desert Band of Lake Superior</b> <b>Chippewa Indians</b> <b>P O Box 249, Pow Wow Trail</b> <b>Watersmeet, MI 49969</b>	Line <u><b>3.8</b></u> <input type="checkbox"/> Not listed. Explain _____
4.58	<b>Tribal Economic Development Holdings</b> <b>Attn Karrie S Wichtman, General Counsel</b> <b>N4698 US 45</b> <b>P O Box 249</b> <b>Watersmeet, MI 49969</b>	Line <u><b>3.73</b></u> <input type="checkbox"/> Not listed. Explain _____
4.59	<b>Tribal Economic Development Holdings</b> <b>Attn Karrie S Wichtman, General Counsel</b> <b>N4698 US 45</b> <b>P O Box 249</b> <b>Watersmeet, MI 49969</b>	Line <u><b>3.74</b></u> <input type="checkbox"/> Not listed. Explain _____
4.60	<b>Troutman Sanders LLP</b> <b>Troutman Sanders Bldg</b> <b>1001 Haxall Point</b> <b>P O Box 112</b> <b>Richmond, VA 23219</b>	Line <u><b>3.14</b></u> <input type="checkbox"/> Not listed. Explain _____
4.61	<b>Troutman Sanders LLP</b> <b>Troutman Sanders Bldg</b> <b>1001 Haxall Point</b> <b>P O Box 112</b> <b>Richmond, VA 23219</b>	Line <u><b>3.66</b></u> <input type="checkbox"/> Not listed. Explain _____
4.62	<b>Woods Rogers PLC (Richmond)</b> <b>Riverfront Plaza, West Tower</b> <b>901 East Byrd St, Suite 1550</b> <b>Richmond, VA 23219</b>	Line <u><b>3.12</b></u> <input type="checkbox"/> Not listed. Explain _____

Debtor <b>Eventide Credit Acquisitions, LLC</b> <small>Name</small>	Case number (if known) <b>20-40349-11</b>
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Name and mailing address  4.63 <b>Woods Rogers PLC (Richmond)</b> <b>Riverfront Plaza, West Tower</b> <b>901 East Byrd St, Suite 1550</b> <b>Richmond, VA 23219</b>	On which line in Part 1 or Part 2 is the related creditor (if any) listed?  Line <b>3.11</b>  <input type="checkbox"/> Not listed. Explain _____	Last 4 digits of account number, if any  —
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**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <b>0.00</b>
5b. +	\$ <b>7,643,567.14</b>
5c.	\$ <b>7,643,567.14</b>

**Fill in this information to identify the case:**Debtor name **Eventide Credit Acquisitions, LLC**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**Case number (if known) **20-40349-11**☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **Agency Agreement dated 2/26/2016**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Amlaur Resources  
c/o VCorp Services LLC, Registered Agent  
1013 Centre Road Suite 403B  
Wilmington, DE 19805**2.2. State what the contract or lease is for and the nature of the debtor's interest **Agency Agreement**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Big Picture Loans, LLC  
E23970 Pow Wow Trail  
P O Box 704  
Watersmeet, MI 49969**2.3. State what the contract or lease is for and the nature of the debtor's interest **Agency Agreement**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Capstone Opportunities LLC  
Bermuda House, Tutakimoa Road  
P O Box 822  
Rarotonga, Cook Islands**2.4. State what the contract or lease is for and the nature of the debtor's interest **Agency Agreement**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Columbia Pipe & Supply Co.  
c/o Micahel Moore, Registered Agent  
1120 West Pershing Rd  
Chicago, IL 60609**

Debtor 1 **Eventide Credit Acquisitions, LLC**

First Name

Middle Name

Last Name

Case number (if known) **20-40349-11****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Agency Agreement**

State the term remaining

List the contract number of any government contract

**DMATrinity Wealth Transfer Trust  
(Deborah M. Arenberg Living Trust)  
1018 Salim Place  
Lemont, IL 60439**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Agency Agreement**

State the term remaining

List the contract number of any government contract

**DTA Trinity Wealth Transfer Trust  
1309 S Bell Road  
Homer Glen, IL 60491**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Agency Agreement**

State the term remaining

List the contract number of any government contract

**Lonnie Davis  
403 Hilltop Ct.  
Roanoke, TX 76262**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Escrow Agreement dated 1/22/2016, NCC Group Escrow Associates, LLC, as Escrow Agent**

State the term remaining

List the contract number of any government contract

**NCC Group Escrow Associates LLC  
123 Mission Street, Suite 1020  
San Francisco, CA 94105**

2.9. State what the contract or lease is for and the nature of the debtor's interest **Agency Agreement**

State the term remaining

List the contract number of any government contract

**Terrance Arenberg  
1120 W Pershing Rd  
Chicago, IL 60609**

2.10. State what the contract or lease is for and the nature of the debtor's interest **Agency Agreement**

State the term remaining

**Timothy Arenberg  
222 Middaugh Road  
Clarendon Hills, IL 60514**

Debtor 1 **Eventide Credit Acquisitions, LLC**

First Name

Middle Name

Last Name

Case number (if known) **20-40349-11****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract \_\_\_\_\_

- 2.11. State what the contract or lease is for and the nature of the debtor's interest
- Escrow Agreement No. 64228 dated 1/22/2016**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Tribal Economic Development Holdings  
(Tribal Economic Development LLC)  
E23970 Pow Wow Trail  
P O Box 692  
Watersmeet, MI 49969**

**Fill in this information to identify the case:**Debtor name **Eventide Credit Acquisitions, LLC**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**Case number (if known) **20-40349-11**☐ Check if this is an amended filing**Official Form 206H****Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the code debtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Code debtor**Column 2: Creditor*

Name	Mailing Address	Name	Check all schedules that apply:
2.1	Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case:**Debtor name Eventide Credit Acquisitions, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known) 20-40349-11☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 20, 2020

X

  
Signature of individual signing on behalf of debtor

**Drew McManigle**  
Printed name

**Manager**  
Position or relationship to debtor